

# 2024 Enrollment Request Form

# UHC MedicareMax Medicare Advantage FL-0028 (HMO) H5420-001-000 - B6A

| Information about you (Ple                  | ease type or print in | black or blue | e ink)        |                     |
|---|-----------------------|---------------|---------------|---------------------|
| Last name                                   | First name            |               | Mid           | ddle initial        |
| Birth date                                  |                       | Sex 🗆 Ma      | le 🗆 Female   | ;                   |
| Home phone number ( )                       | -                     | Mobile pho    | ne number(    | ) -                 |
| Medicare number                             |                       |               |               |                     |
| Permanent residence street add              | dress (P.O. box is n  | ot allowed)   |               |                     |
| City  | County                |               | State         | ZIP code            |
| Mailing address (Only if it's dif           | ferent from above.    | You can give  | e a P.O. box. | )                   |
| City  |                       |               | State         | ZIP code            |
| Email address (optional)                    |                       |               |               |                     |
| Do you have other insurance th              | at will cover your p  | prescription  | drugs?        | □Yes □No            |
| (Examples: Other private insuran programs.) | ce, TRICARE, feder    | ral employee  | coverage, VA  | benefits or state   |
| If yes, what is it?                         |                       |               |               |                     |
| Name of other insurance                     |                       |               |               |                     |
| Member number                               | Group number          | R             | xBin          | RxPCN (optional)    |
| Answering these questions is yo them out.   | ur choice. You can't  | t be denied c | overage beca  | ause you don't fill |
| How do you want to pay?                     |                       |               |               |                     |
|   |                       |               |               |                     |

| Enrollee name        |                     |
|----------------------|---------------------|
| Agent name/ID number |                     |
| Y0066_ERFMA_2024_C   | PNFL24HM0134341_000 |

If you have a monthly plan premium (including any late enrollment penalty you may owe) you can pay your premium by automatic deduction from your Social Security or Railroad Retirement Board (RRB) benefit check each month. You can also pay from a bank account through Electronic Funds Transfer (EFT).

If you don't choose an option below, we'll send a bill each month to your mailing address.

If you must pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), Social Security (SS) will send you a letter and ask you how you want to pay it:

- □ You can pay it from your SS check
- □ Medicare can bill you
- □ The Railroad Retirement Board (RRB) can bill you
- □ I want to pay from my Social Security check
- □ I want to pay from my Railroad Retirement Board (RRB) check
- □ I want to pay directly from a bank account

Account type  $\Box$  Checking  $\Box$  Savings

| Account holder name: |  |
|----------------------|--|
|----------------------|--|

Bank routing number \_\_/\_\_/\_\_/\_\_/\_\_/\_\_/\_\_/\_\_/

Bank account number\_/\_/\_/\_/\_/\_/\_/\_/\_/\_/\_/\_/\_/\_\_/\_\_/

# A few questions to help us manage your plan

#### 1. Would you prefer plan information in another language or an accessible format? $\Box$ Yes $\Box$ No

Please check what you'd like: 🗆 Spanish 🗆 Braille 🗆 Other\_\_\_\_\_

If you don't see the language or format you want, please call us toll-free at 1-844-723-6471, TTY 711, 8 a.m.-8 p.m. local time, 7 days a week. Or visit **PCNhealth.com** for online help.

#### 2. Are you Hispanic, Latino/a, or Spanish origin? Select all that apply.

- \_\_\_\_\_ No, not of Hispanic, Latino/a, or Spanish origin
- Yes, Mexican, Mexican American, or Chicano/a
- \_\_\_\_ Yes, Puerto Rican
- Yes, Cuban
- Yes, another Hispanic, Latino, or Spanish origin
- I choose not to answer

Enrollee name Agent name/ID number \_\_\_\_ Y0066 ERFMA 2024 C

| 3. W            | /hat's your race? Select a   | all that apply.      |                    |  |
|-----------------|--|----------------------|--------------------|--|
|                 | White  |                      | r African America  | n  |
|                 | American Indian or A   |                      |                    |  |
|                 | Asian Indian   | Chines               | Э                  | Filipino   |
|                 | Japanese   | Korean               |                    | Vietnamese   |
|                 | Other Asian  | Native               | Hawaiian           | Samoan   |
|                 | Guamanian or Charr   | orro Other F         | acific Islander    |  |
|                 | I choose not to answ   | /er                  |                    |  |
|                 | Member/Citizen of a  | federal or state red | cognized Tribe (na | ame of Tribe)  |
|                 |  |                      |                    |  |
| 4. D            | o you or your spouse wo  | rk?                  |                    | □ Yes □ No   |
| au<br>If y<br>N | xamples: Other employer<br>ito liability, or Veterans be<br>yes, please complete the f<br>lame of health insurance o | nefits)<br>ollowing: | D coverage, Worl   | kers' Compensation,<br>□ Yes □ No  |
| N               | 1ember number  |                      |                    |  |
| 5. P            | lease give us the name o   | f your primary car   | e provider (PCP),  | clinic or health center.   |
| Y               | ou can find a list on the pl   | an website or in the | Provider Director  | у.   |
| Ρ               | rovider or PCP full name   |                      |                    |  |
| Ρ               | rovider/PCP number:  |                      | on the website c   | e number exactly as it appears<br>or in the Provider Directory. It will<br>s. Don't include dashes.) |
| Ar              | e you now seeing or have   | you recently seen t  |                    |  |

# Please read and sign

# By completing this form, I agree to the following:

- I must keep both Hospital (Part A) and Medical (Part B) to stay in UnitedHealthcare. I must keep paying my Part B premium if I have one, unless Medicaid or someone else pays for it.
- I understand that people with Medicare are generally not covered under Medicare while out of the country, except for limited coverage near the U.S. border. This plan covers emergency and urgent care outside of the U.S. See the Summary of Benefits for more information.
- I understand that when my UnitedHealthcare coverage begins, I must get all of my medical and prescription drug benefits from UnitedHealthcare. Benefits and services authorized by UnitedHealthcare and contained in my UnitedHealthcare "Evidence of Coverage" document

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(also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor UnitedHealthcare will pay for benefits or services that are not covered.

- I understand that I can be enrolled in only one Medicare Advantage (MA) plan at a time and that enrollment in this plan will automatically end my enrollment in another MA plan (exceptions apply for MA Private-Fee-For-Service (PFFS), MA Medicare Medical Savings Account (MSA) plans).
- □ **Release of information:** By joining this Medicare Advantage Plan, I acknowledge that the plan will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below).
- □ I give UnitedHealthcare permission to share my protected health information with organizations or person(s) for permissible purposes under applicable law as required to administer my health plan.
- □ I give consent for all entities under UnitedHealthcare and its affiliates and any outside vendor used by UnitedHealthcare to call the phone number(s) I have provided using an autodialer and/or prerecorded voice.
- □ The information on this form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form I will be disenrolled from the plan.
- □ My response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

# When I sign below, it means that I have read and understand the information on this form

If I sign as an authorized representative, it means I have the legal right under state law to sign. I can show written proof (power of attorney, guardianship, etc.) of this right if Medicare asks for it. I understand that I will need to submit written proof of this right, to the plan, if I wish to take action on behalf of the member beyond this application. After this application has been approved and I have received my UnitedHealthcare UCard<sup>®</sup>, I can call Customer Service at the number on my UnitedHealthcare UCard to update my authorization information on file.

#### Signature of applicant/member/authorized representative Today's date

# If you are the authorized representative, please sign above and complete the information below

# \*Not a Sales Agent

| Last name First name |  |
|----------------------|--|
|----------------------|--|

Address

| City               | State                     | ZIP code |
|--------------------|---------------------------|----------|
| Phone number ( ) – | Relationship to applicant | :<br>:   |

| For Licensed Sales                           | s Representative/age  | ency use only  | /                       |  |
|--|---|--|-------------------------|--|
| Licensed Sales Representative/writing ID     |   |  | Initial receipt date    |  |
| Licensed Sales Representative/agent name     |   |  | Proposed effective date |  |
| Employer group name                          |   |  | 1                       |  |
| Employer group ID                            |   | Branch II  | D                       |  |
| Agent must complete                          |   |  |                         |  |
| □ IEP (MA-PD<br>enrollees)                   | □ ICEP (MA enrollees)   | □ IEP (MA-PE<br>enrollees eligi<br>2nd IEP)              |                         | □ OEP (Jan 1 - Mar<br>31)                  |
| □ OEP (Newly<br>eligible)<br>□ SEP (Chronic) | <ul> <li>SEP (Dual LIS<br/>change of status)</li> <li>SEP (Dual LIS<br/>maintaining)</li> </ul> | □ SEP (Chan<br>residence)<br>□ AEP (Octob<br>December 7) | 0                       | □ SEP (Loss of EGHP<br>coverage)<br>□ OEPI |

□ SEP (SEP reason) \_\_\_\_

Licensed Sales Representative signature (optional)

Date

#### Please mail or fax this completed form to:

UnitedHealthcare P.O. Box 30770 Salt Lake City, UT 84130-0770

Fax: 1-888-950-1170

Fax the front and back of each page

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**PRIVACY ACT STATEMENT:** The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) or Prescription Drug Plans (PDP), improve care, and for the payment of Medicare benefits. Sections 1851 and 1860D-1 of the Social Security Act and 42 CFR §§ 422.50, 422.60, 423.30 and 423.32 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

UHC MedicareMax Medicare Advantage FL-0028 (HMO) is insured through UnitedHealthcare Insurance Company or one of its affiliated companies, a Medicare Advantage organization with a Medicare contract. Enrollment in the plan depends on the plan's contract renewal with Medicare.

Preferred Care Network is insured through UnitedHealthcare Insurance Company or one of its affiliated companies, a Medicare Advantage organization with a Medicare contract. Enrollment in the plan depends on the plan's contract renewal with Medicare.

This information is available for free in other languages. Please call our customer service number located on the back cover of this book.

Esta información está disponible sin costo en otros idiomas. Comuníquese con nuestro número de Servicio al Cliente situado en la contraportada de este libro.

OMB No. 0938-1378 Expires: 7/31/2024 Y0066 ERFMA 2024 C

# **Enrollment checklist**

Before making an enrollment decision, it is important that you fully understand our benefits and rules. If you have any questions, you can call and speak to a Customer Service Representative at the number listed on the back cover of this book.

# Understanding the benefits

The Evidence of Coverage (EOC) provides a complete list of all coverage and services. It is important to review plan coverage, costs, and benefits before you enroll. Visit our plan website or call to view a copy of the EOC. Our phone number and website are listed on the back cover of this book.



Review the Provider Directory (or ask your doctor) to make sure the doctors you see now are in the network. If they are not listed, it means you will likely have to select a new doctor.

 $\checkmark$ 

Review the Pharmacy Directory to make sure the pharmacy you use for any prescription medicines is in the network. If the pharmacy is not listed, you will likely have to select a new pharmacy for your prescriptions.

Review the Formulary to make sure your drugs are covered.

### **Understanding important rules**

In addition to your monthly plan premium, you must continue to pay your Medicare Part B premium. This premium is normally taken out of your Social Security check each month.



Benefits may change on January 1 of each year.



Except in emergency or urgent situations, we do not cover services by out-of-network providers (doctors who are not listed in the provider directory).



Effect on Current Coverage. If you are currently enrolled in a Medicare Advantage plan, your current Medicare Advantage healthcare coverage will end once your new Medicare Advantage coverage starts. If you have Tricare, your coverage may be affected once your new Medicare Advantage coverage starts. Please contact Tricare for more information. If you have a Medigap plan, once your Medicare Advantage coverage starts, you may want to drop your Medigap policy because you will be paying for coverage you cannot use.